

**PATIENT INFORMATION**

First Name: \_\_\_\_\_ Last Name: \_\_\_\_\_ Preferred Name: \_\_\_\_\_  
 Gender Assigned at Birth:  Male  Female Pronoun:  he/his  she/her  they/them  
 Birth date: \_\_\_\_/\_\_\_\_/\_\_\_\_ Age: \_\_\_\_\_ School: \_\_\_\_\_ Grade: \_\_\_\_\_  
 Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
 Dentist: \_\_\_\_\_ Last Dental Visit: \_\_\_\_/\_\_\_\_/\_\_\_\_ Person Financially Responsible: \_\_\_\_\_  
 Who may we thank for referring you to our office? \_\_\_\_\_ Related patients in our care: \_\_\_\_\_

If parents are divorced, who is the custodial parent? \_\_\_\_\_  N/A  
 May patient information be released to the noncustodial parent?  Yes  No  N/A

**PARENT INFORMATION**

Legal First & Last Name: \_\_\_\_\_ Birth date: \_\_\_\_/\_\_\_\_/\_\_\_\_  
 Same address as patient?  YES  NO  
 Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
 Appointments should be confirmed by:  Text Cell  Call Cell  Email Email: \_\_\_\_\_  
 Cell Phone: \_\_\_\_\_ Home Phone: \_\_\_\_\_

**PARENT INFORMATION**

Legal First & Last Name: \_\_\_\_\_ Birth date: \_\_\_\_/\_\_\_\_/\_\_\_\_  
 Same address as patient?  YES  NO  
 Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
 Appointments should be confirmed by:  Text Cell  Call Cell  Email Email: \_\_\_\_\_  
 Cell Phone: \_\_\_\_\_ Home Phone: \_\_\_\_\_

**DENTAL INSURANCE**

Do you have orthodontic benefits?  Yes  No  Unsure

Insured First & Last Name: \_\_\_\_\_ Relation: \_\_\_\_\_ Birth date: \_\_\_\_/\_\_\_\_/\_\_\_\_  
 Social Security #: \_\_\_\_\_ Employer: \_\_\_\_\_ Plan Name: \_\_\_\_\_  
 Insurance Company: \_\_\_\_\_ ID #: \_\_\_\_\_ Group #: \_\_\_\_\_  
 Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

I consent to the dental practice using my cell phone number to call or text regarding appointments and to call regarding treatment, insurance and my account.  
 I understand that I can withdraw my consent at any time. Initial \_\_\_\_\_

I consent to receiving from the dental practice email communications regarding treatment, insurance and my account.  
 I understand that I can withdraw my consent at any time. Initial \_\_\_\_\_

## MEDICAL HISTORY

Physicians Name: \_\_\_\_\_ Office Phone: \_\_\_\_\_

Is the patient currently experiencing any health problems?  YES  NO If yes please explain: \_\_\_\_\_

Is the patient currently taking any medications?  YES  NO List: \_\_\_\_\_

Is the patient allergic to any medications?  YES  NO List: \_\_\_\_\_

Have the patient's tonsils or adenoids been removed?  YES  NO

Please check if the patient has/had any of the following conditions:

- |   |   |   |  |  |
|---|---|---|--|--|
| <input type="checkbox"/> Allergies        | <input type="checkbox"/> Cancer                 | <input type="checkbox"/> Epilepsy         | <input type="checkbox"/> Heart Surgery   | <input type="checkbox"/> Rheumatic Fever |
| <input type="checkbox"/> Allergy to Latex | <input type="checkbox"/> Developmental Disorder | <input type="checkbox"/> Fainting         | <input type="checkbox"/> HIV Positive    | <input type="checkbox"/> Tuberculosis    |
| <input type="checkbox"/> Asthma           | <input type="checkbox"/> Diabetes               | <input type="checkbox"/> Growth Disorders | <input type="checkbox"/> Kidney Disease  | Any other conditions or problems: _____  |
| <input type="checkbox"/> Blood Disease    | <input type="checkbox"/> Emotional Disorder     | <input type="checkbox"/> Heart Murmur     | <input type="checkbox"/> Liver Disease   | _____                                    |
| <input type="checkbox"/> Bone Disorder    | <input type="checkbox"/> Endocrine Disorder     | <input type="checkbox"/> Hepatitis        | <input type="checkbox"/> Mouth Breathing | _____                                    |

## INFORMATION FOR PATIENTS UNDER 18 YEAR OF AGE

Is the patient adopted?  YES  NO

Has your child reached puberty?  YES  NO

AFAB: Started Menstruation?  YES  NO Age: \_\_\_\_\_

AMAB: Voice Change?  YES  NO

Do you feel growth is completed?  YES  NO

Patient Height: \_\_\_\_\_

Father Height: \_\_\_\_\_

Mother Height: \_\_\_\_\_

## DENTAL HISTORY

Does (did) your child have a finger sucking habit?  YES  NO

Is there any unfinished dental care? (sealants or fillings)  YES  NO

Is the patient apprehensive about dental treatment?  YES  NO

Has the patient had previous orthodontic treatment?  YES  NO

Have siblings or parents had orthodontic treatment?  YES  NO

Has the patient ever had injuries to mouth, teeth or chin?  YES  NO

Does the patient like their smile?  YES  NO

Has the patient been informed of any missing or extra permanent teeth?  YES  NO

What are the main concerns that you would like orthodontics to accomplish?

Is there any other information that may be helpful?

Please check if the patient has/had any of the following conditions:

- |   |   |
|---|---|
| <input type="checkbox"/> Clenching                  | <input type="checkbox"/> Muscular soreness    |
| <input type="checkbox"/> Grinding Teeth             | <input type="checkbox"/> around head and neck |
| <input type="checkbox"/> Headache                   | <input type="checkbox"/> Ringing in the Ears  |
| <input type="checkbox"/> Jaw Joint Soreness         | <input type="checkbox"/> Speech Problems      |
| <input type="checkbox"/> Jaw Joint Popping/Clicking |   |

I understand that the information I have given is correct to the best of my knowledge. It will be held in the strictest of confidence per HIPPA regulations. It is my responsibility to inform this office of any changes in my medical status. I authorize the dental staff to perform the necessary dental services. I understand that I am responsible for payment of services rendered and also responsible for paying any co-payment and deductibles that my insurance does not cover.

ParentSignature: \_\_\_\_\_ Date: \_\_\_\_\_

## ACCEPTANCE OF TREATMENT DURING COVID-19 OUTBREAK

As with the transmission of any communicable disease like a cold or flu, you may be exposed to COVID-19, also known as "Coronavirus", at any time or in any place. Be assured that we have always followed state and federal regulations and recommended universal personal protection and disinfection protocols to limit transmission of all diseases in our office and continue to do so.

Despite our careful attention to sterilization, disinfection, and use of personal barriers, there is still a chance that you could be exposed to an illness in our office, just as you might be at your gym, grocery store, or favorite restaurant. "Social Distancing" nationwide has reduced the transmission of the Coronavirus. Although we have taken measures to provide social distancing in our practice, due to the nature of the procedures we provide, it is not possible to maintain social distancing between patient, orthodontist, orthodontic staff and sometimes other patients at all times.

Although exposure is unlikely, do you accept the risk and consent to treatment?  YES  NO

ParentSignature: \_\_\_\_\_ Date: \_\_\_\_\_